

## **2014 BBSRC TAIWAN PARTNERING AWARDS CALL GUIDANCE NOTES**

**Call Opens: 15<sup>th</sup> September 2014**  
**Call Closes: 13<sup>th</sup> November 2014**

BBSRC is pleased to invite applications to its annual call for Taiwan-UK International Partnering Awards, aimed at fostering links between researchers in the UK and Taiwan. This is a joint call run with the Ministry of Science and Technology, Taiwan (MOST). Applications are invited from current BBSRC research grant holders and researchers employed at National Institutes of Bioscience, who are in receipt of BBSRC research funding. The deadline for applications through JeS is **16:00 Thursday 13<sup>th</sup> November 2014**. Successful awards will be announced in early 2015 and should expect to start after 1<sup>st</sup> April 2015.

### **BACKGROUND**

BBSRC's International Relations Unit (IRU) seeks to enhance BBSRC's influence and involvement at the forefront of international science, to exploit international funding opportunities in the interests of BBSRC's scientific community and to capitalise on international links, both at policy and scientific levels. It achieves this through a number of mechanisms.

Partnerships with Taiwan are producing benefits to the UK and the BBSRC community. It is therefore important that BBSRC continues to try to ensure that strong linkages are developed and sustained in the biosciences.

In 2012, BBSRC launched its first joint call with Taiwan National Science Council (NSC) for Taiwan-UK Partnering awards (TWUKPA). NSC has now reorganised into the Ministry of Science and Technology (MOST). Funding of up to £25,000 for UK researchers and the equivalent for Taiwanese researchers will be provided over a two year period to support the development of fruitful collaborations between leading UK laboratories and their Taiwan partners.

### **PURPOSE**

The overarching aim of the Taiwan Partnering Award scheme is to provide resources to leading BBSRC supported research groups which allow them to forge long-term relationships with Taiwan scientists in areas of research that are of direct relevance to BBSRC's current scientific strategy. It is hoped that the long-term partnerships established through partnering awards will lead to the development of new collaborative research programmes.

The purpose of the Taiwan Partnering Award is to provide pump-priming funds for building new links with Taiwan scientists which will add value to existing BBSRC funded research grants. Specific objectives that underpin the Taiwan Partnering Award scheme are:

- To establish partnerships between UK and Taiwan research laboratories.
- To promote the exchange of scientists, particularly early career scientists.
- To promote access to facilities.
- To enhance food security; bioenergy and industrial biotechnology and basic bioscience underpinning health research in the UK and Taiwan.

## SCOPE

Under this scheme, BBSRC supports the UK researchers within a partnership, while MOST supports the Taiwan researchers. Awards will be made to the UK applicants by BBSRC of up to £25,000 over two years. Awards for Taiwan researchers will be up to NTD 1,200,000 from MOST over two years. Awards can be used to fund the following collaborative activities in emerging areas of science relevant to BBSRC's strategic priorities:

- Travel for one or more investigators in either direction
- Visits/access to facilities
- Scoping studies
- Workshops and networking
- Researcher exchanges
- Other collaborative activities

Collaborative activities are not limited to the PI and we encourage the involvement of early career researchers. Partnering award funds can also be used to support student exchanges however applications will not be accepted where this is the primary aim of the project.

Funds must be used in the principle of equivalence, for example: UK funds will be used for the travel costs to Taiwan and the hosting of Taiwan visitors to the UK (including UK conference, hotel and other costs). Taiwan funds will be used for the travel costs of Taiwan researchers to visit the UK and the hosting of UK researchers in Taiwan.

It is acceptable for the proposed partnering award to outlast the associated research grant however applications may be uncompetitive if there is little overlap between the research grant and partnering award.

Partnering awards are not a vehicle for supporting single research projects and these awards cannot be used to fund:

- Salary costs
- Consumables
- Items of equipment
- Other research costs
- Conference attendance\*

\*For convenience and cost efficiency BBSRC do allow award holders to arrange collaborative meetings alongside conferences at which their partners are already present.

Please note that the funding should be seen as a pump-priming award and that research groups will be expected to access other sources of funding. This could include a monetary contribution from the applicant's institution or department or an in kind contribution such as venue hire or accommodation costs.

## APPLICATION PROCESS AND ASSESSMENT CRITERIA

### *Timetable*

<b>Call opens</b>	15 <sup>th</sup> September 2014
<b>Closing date for proposals</b>	13 <sup>th</sup> November 2014
<b>Assessment of proposals</b>	January-February 2015
<b>Grant awarded and project start</b>	Awarded early 2015, to start after 1 <sup>st</sup> April 2015

The UK and Taiwan partners are required to submit separate applications. Within each proposed collaboration, the UK partners must submit an application to BBSRC, while the Taiwan partners must also submit an application to MOST. Applications which are submitted only to BBSRC or MOST will not be accepted.

Taiwan applicants should consult MOST for up to date details of their application procedure.

For all UK applicants, applications must be made through the Research Councils Joint Electronic Submission System (JeS). In addition to the JeS proforma, the application should also include the following attachments:

### ***Case for Support***

The case for support should be a maximum of 3 sides of A4 written in single spaced Arial, Helvetica or Verdana typeface font size 11 and margins must not be less than 2cm. It **must** contain the following sections:

- The main scientific objectives.
- Summary of previous contact or links with proposed partners.
- Details of the work to be carried out.
- Statement of added value: Indicate the benefit of the proposed collaboration to UK science and in particular, the relevance to your current BBSRC funding.

Applications must demonstrate how this award will add value to BBSRC science (in particular their associated BBSRC research grant) and facilitate longer-term collaborations between UK and Taiwan.

### ***Work plan***

A Gantt chart or diagrammatic action plan which outlines the activities and timelines for the work to be carried. Maximum 1 side of A4.

### ***Additional Documents***

CVs and publication lists are not required; however applicants may wish to include any particularly pertinent recent publications. A letter of support (maximum 1 side of A4) from, for example, the proposed collaborators and a short proposal covering letter may also be included but are not mandatory.

### ***Costs***

Applications should be made at **current costs** in accordance with subsistence and travel regulations at the applicant's Institution. For each main activity, indicative costs should be shown. BBSRC may index approved costs so awards made will include an allowance for inflation. Any award made will be cash limited, and whilst funds should be used for the activities requested, the use of funds to allow activities that were not originally envisaged will be allowed as long as they are in pursuance of the overall objectives of the TWUKPA and within the guidelines. No indirectly incurred costs can be applied for under the TWUKPA scheme; consequently Full Economic Costing (FEC) is **not** applied to these awards. Applicants should therefore apply for 100% of the cost of the activities which they wish to undertake.

### ***Submission of UK Applications***

Detailed guidance on how to complete the JeS application process can be found in **Annex 1**. Applicants should refer to proposal checklist in **Annex 2** before submitting their application through JeS. The deadline for submission of applications through the JeS system is **16:00 Thursday 13<sup>th</sup> November 2014**.

## **Assessment Criteria**

UK applications are assessed internally by BBSRC and Taiwan applications by MOST. Internal assessment of these proposals allows partnering award applications to be processed swiftly and in proportion to the size of the awards. An internal review process can be applied as the applications are based on awarded BBSRC grants which have undergone robust peer review. Proposals will be assessed against the following criteria:

- The value added to BBSRC science through the partnership by enhancing priority areas
- The benefits and future joint research likely to accrue from the collaboration
- The uniqueness of the opportunity and expertise of the Taiwan partners
- The opportunities for exchange of scientists, particularly early career scientists
- Whether the collaboration is a new linkage or an on-going partnership (if collaboration is on-going, what new aspects are brought to the partnership)
- The level of the contribution made by the UK Institution towards the development of the award
- Alignment of the award to current BBSRC strategic priorities

Applicants should refer to BBSRC's Strategic Plan and International Strategy for further information on BBSRC's strategic priorities.

Taiwan applications made to MOST will be assessed to similar criteria. BBSRC and MOST will jointly agree on selected projects for award from these assessments.

## **ELIGIBILITY**

Applications must be made by a Principal Investigator (PI) who is both eligible for BBSRC funding and currently in receipt of BBSRC research funding through one of the following mechanisms:

- As a Principal Investigator on an active BBSRC responsive mode grant.
- As a Principal Investigator on an active BBSRC initiative grant, provided that they are currently eligible to apply for responsive mode grants.
- As a Project leader at one of the National Institutes of Bioscience (Rothamsted Research, The John Innes Centre, The Institute of Food Research, The Genome Analysis Centre, The Pirbright Institute, The Babraham Institute, The Roslin Institute and the Institute of Biological, Environmental and Rural Sciences).
- As the recipient of a fellowship award from BBSRC or from RCUK.

Applications may also be accepted from BBSRC Co-Is on large research grants (Strategic Lola or equivalent) at the discretion of the International Relations Unit. In addition to the above criteria applicants should note that:

- The associated BBSRC grant must have started before the application deadline and must not have expired before the start of the award.
- We encourage joint applications by consortia of UK partners, which could include industrial and non-BBSRC funded partners; however a BBSRC funded applicant must lead the consortia and submit the proposal using JeS.
- The presence of a BBSRC studentship award or BBSRC funding within an academic department does not confer eligibility for these awards.

Full details of eligibility criteria for BBSRC funding can be found on the BBSRC website <http://www.bbsrc.ac.uk/funding/apply/eligibility-overview.aspx> and in section 3 of the Guide to BBSRC Research grants: <http://www.bbsrc.ac.uk/funding/apply/grants-guide.aspx>

Taiwan applicants should consult MOST for details of their eligibility criteria.

## **GRANT MAINTENANCE**

All grant maintenance requests (e.g.: grant extension request, extension to start date, transfer of organisation) should be made via JeS. Further information can be found at <https://je-s.rcuk.ac.uk/Handbook/Index.htm>

### ***Initiation***

In accordance with GC4 of the grant terms and conditions, awards must start within 6 months of the start date stated in the offer acceptance letter. If the award has not started within 6 months, the offer of funding may lapse. Extensions to the start date of awards must be requested before the 6 month deadline has passed.

### ***Transfer***

Should the award holder transfer to another eligible Institution the transfer of their TWUKPA will be subject to BBSRC and host institute approval, along with other BBSRC funding.

### ***Extensions***

While an award is active, if a consortium requires an extension of the term of the project period, the UK Principal Investigator may apply to request an extension. The Taiwan PI can apply to MOST. No extra funding can be granted and no extensions beyond six months can be considered. Such requests must be made a minimum of six months prior to the end date of the award (to meet MOST requirements for extensions).

### ***Termination***

If a TWUKPA is terminated early, BBSRC will only be responsible for funds already spent and will not be liable for the remaining instalments of the award.

### ***Final Expenditure***

Expenditure should be in accordance with the Institution's regulations and detailed in the appropriate section of the Final Report form and signed off by the Finance Office. The balance of funding due, normally 10% of the cash limit awarded, will be paid on receipt of the Final Expenditure Statement and the reconciliation of actual expenditure.

### ***Data protection regulations***

BBSRC will use information provided in the application for processing the proposal, the award of any consequential grant, and for payment, maintenance and review of the grant. To meet the Research Councils obligations for public accountability and the dissemination of information, details of awards may also be made available on the Research Councils' websites and other publically available databases, and in reports documents and mailing lists.

## **REPORTING REQUIREMENTS**

BBSRC does not expect Grant Holders to enter outcomes against grants into the Research Outcomes System (ROS) during the data freeze period commencing 30th April 2014. BBSRC will inform Research Organisations and Principal Investigators once the new system is in place, and will subsequently require that grant outcomes are updated to comply with requirements within three months of this date. For further information and updates please see: <http://www.rcuk.ac.uk/research/researchoutcomes/>.

Taiwan applicants should consult MOST for details of their reporting requirements.

## CONTACTS

Eligibility and administrative queries about this scheme should be addressed to:

Ms Sania Afzal  
Assistant International Relations Manager  
BBSRC  
Email: [sania.afzal@bbsrc.ac.uk](mailto:sania.afzal@bbsrc.ac.uk)  
Tel: +44 (0)1793 413364

Scientific queries about this scheme should be addressed to:

Dr Kate Hamer  
Senior International Programme Manager  
BBSRC  
Email: [kate.hamer@bbsrc.ac.uk](mailto:kate.hamer@bbsrc.ac.uk)  
Tel: +44 (0)1793 413340

If your Taiwan partners have any questions for MOST regarding their eligibility or the application process, they may contact:

Cheng-Tung-Tao  
Programme Director  
MOST  
[cttao@most.gov.tw](mailto:cttao@most.gov.tw)  
Tel: +886 2 2737 7431

**ANNEX 1:** Guidance for JeS application process  
**ANNEX 2:** Partnering Award Application Checklist

## ANNEX 1: The JeS application process

This text is designed to provide guidance on the JeS application process and follows the same format as the JeS application form. Please fill in each section as described:

1. Navigate to <https://je-s.rcuk.ac.uk/JeS2WebLoginSite> and login using your existing user name and password.
  - All applicants should have JeS login details as these are required to apply for a BBSRC research grant.
  - If you do not have a JeS username and password you will need to register with JeS: <https://je-s.rcuk.ac.uk/JeS2WebLoginSite/TermsConditions.aspx?mode=accountsetup>
2. In the **Account** section select **Documents**, then under the **Create** section select [New Document](#).

### Add New Document

1. **Select Council:** Select BBSRC using the dropdown menu.
2. **Select Document Type:** Select Standard Proposal using the dropdown menu.
3. **Select Scheme:** Select International Partnering Awards from the dropdown menu.
4. **Select Call/Type/Mode:** Select the current year's call from the dropdown menu.
5. Select [**Create Document**], this will take you to the main Document Menu.

### Document Menu

Please note that the order of this scheme on JeS is different to the order used on standard BBSRC applications. It was changed to reflect the information required for this scheme. Once you have completed each screen, select save and then next to move to the next section. Applications do not have to be completed in one session. You can return and re-edit any section prior to submission.

### Project Details

1. **Organisation:** Select an organisation using [Select Organisation](#) (opens a new search window).
2. **Department:** Select a department using [Select Department](#) (opens a new search window).
3. **Your reference:** Insert a personal reference to differentiate this application from other proposals you may be submitting through JeS (20 character limit).
4. **Project Title:** Insert a Project Title (150 character limit). You **must** start the title with the country that you are proposing your partnership with (Taiwan).
5. **Type:** This field should have been auto-filled by the name of the call selected above.

6. **Start Date and Duration:** Use the drop down menus to select a start date. Note this **must** be within the next financial year. Select a duration in **months**. Note that this **must** be between 12 and 48 months.

## Applicants

1. Select Principal Applicant
2. Select [Add New Principal Applicant Item](#)
3. **Name:** Select the Principal Applicant using [Select](#) (opens a new search window).
4. **Post will outlast project?:** Check the appropriate box to indicate if the applicants post will outlast the proposed PA. If the applicants post will not outlast the project, details must be given in the 'case for support' of how this project will continue.
5. If this is a joint application between two or more BBSRC grant holders select Co-Applicant. Add Co-Applicants in the same manner as described for Principal Applicants. All Co-Applicants **must** be registered with JeS.

## Related Grants

1. Select [Add New Related Grants Item](#)
2. **Reference Number:** Fill in the reference number of the BBSRC Responsive Mode Grant, Institute Strategic Priority Grant, David Philips Fellowship or other BBSRC grant with which this project is associated.
  - Note that some grants, such as RCUK fellowships and certain specialist infrastructure grants may not be accepted by this field.
  - In this case, leave this box blank and clearly state your grant title, start and end dates and reference number at the start of the 'case for support'.
3. Save your selection and repeat the process for any further BBSRC grants relevant to this project.

## Project Partners

1. Select [Add New Project Partners Item](#)
2. Select an organisation using [Select Organisation](#) (opens a new search window).
  - If the organisation is not found select [**Add New Organisation**] and fill out required fields.
3. Select a department using [Select Department](#) (opens a new search window).
4. Select the contact using [Select Contact](#) (opens a new search window).
  - If the contact is not found select [**Add New Person**] and fill out required fields.
5. Enter the contribution of this partner to the project (each partner **must** have an associated contribution).
  - The contribution can be 'directly' in the form of cash, equipment / materials, the secondment of staff or other. Alternatively it can be 'indirectly' in the form of use of facilities, staff time or other.
  - Each contribution **must** be given an associated value, however this value can be set at 0 if it is difficult to quantify.



- The information provided in this section will be used to evaluate the contribution from other sources.

6. Save your selection and repeat with the remaining project partners.

## Objectives

Use the text box to provide a succinct overview of the proposed PA objectives (1000 character limit). Applicants should list the main objectives of the proposed PA. These objectives will be displayed on the BBSRC website and in BBSRC publicity and should therefore be concise and free from jargon and abbreviations.

## Resources

This section is used to detail the costs of the proposed collaboration.

1. Select Travel and Subsistence.
2. Click [Add New Travel and Subsistence Item](#)
3. **Destination and Purpose:**
  - For travel items enter the country, city and institution (if applicable) of destination, the method of transport and the reason for travel e.g. flights to Washington, US x3 to attend meeting at National Institute for Health.
  - For subsistence items enter the country and city (if applicable) where subsistence is required and the length of time subsistence is required.
4. **Overseas destination?:** Check this box unless this travel item is exclusively within the UK.
5. **Total £:** Enter the total cost of this activity in £.
6. Save your selection and repeat for the remaining travel and subsistence items.
7. Select Other Directly Incurred Costs.
8. Select [Add New Other Directly Incurred Costs Item](#)
9. **Description:** Enter a description, location and reason for the directly incurred cost e.g. venue hire for workshop in Beijing.
10. **Amount:** Enter to total cost of this activity in £.
11. Save your selection and repeat for the remaining directly incurred items.

## Resource Summary

This is a reference section which can be used to view the total cost of the project. No editing is required.

## Attachments

1. Select [Add New Attachment](#)
2. **Document type:** Use the dropdown menu to select the document type.
3. **Filename:** Use [**Browse**] to select a file.

4. **Description:** Enter a description of the attachment which allows differentiation between documents of the same type.
5. Select save to upload the document and repeat for any additional attachments.
6. Note that applicants **must** include a Case for Support, which **must** contain the following sections:
  - The main scientific objectives.
  - Summary of previous contacts or links with proposed partners.
  - Details of the work to be carried out
  - Statement of added value. Indicate the benefit of the proposed collaboration to UK science and in particular, the relevance to your current BBSRC funding.

CVs and publication lists are **not** required; however applicants may wish to include any particularly pertinent recent publications. The case for support should be a pdf file of **no longer** than three sides of single spaced 11pt Arial text.

7. In addition to the case for support applicants must attach a Gantt chart or diagrammatic action plan which outlines the activities and timelines for the work to be carried. Maximum 1 side of A4.
8. A Letter of Support (maximum one page) from, for example, the proposed collaborators and a short Proposal Covering Letter may also be included, but are **not** mandatory.

## Notes and Comments

There is no need to provide additional notes and comments with this type of application.

## Submit Document

Once you have completed all the above sections hover your mouse over the 'Document Actions' heading and select [**Check Document Validity**] to validate the document to determine if there are any critical errors which will prevent the submission of the application to the approver / or submitter pool. If the document passes validation then select [**Submit Document**] from the top screen. Once a proposal has been submitted, the application process is complete and **the proposal can no longer be edited.**

## Contact

Note that BBSRC staff cannot access on-going applications within the JeS system and will therefore be unable to assist with issues directly relating to JeS.

If you require help with your JeS application, please contact:

The JeS helpdesk

Email: [JeSHelp@rcuk.ac.uk](mailto:JeSHelp@rcuk.ac.uk)

Tel: +44 (0) 1793 44 4164

## **ANNEX 2: Application Checklist**

- ✓ The project title starts with 'Taiwan Partnering Award:'
- ✓ The 'Related Grants' section in JeS form has been completed with the BBSRC grant/s with which this proposal is associated- If grant/s not available in this section complete requested information at the start of the 'case for support'.
- ✓ A 3 page case for support has been uploaded as an attachment in JeS. Letters of Support and Proposal Covering Letter are optional.
- ✓ A Gantt chart or diagrammatic action plan which outlines the activities and timelines for the work to be carried (maximum 1 side of A4) has been uploaded as an attachment in JeS.
- ✓ Taiwanese Partners have submitted a corresponding application to MOST.
- ✓ UK Partners have submitted a corresponding application to BBSRC.